



## **ASX ANNOUNCEMENT**

### **CONVERTIBLE NOTE INTEREST PAYMENT RECORD DATE**

The first interest payment date for the Convertible Notes issued by the Company on 31 December 2008 is 30 June 2009.

The Convertible Notes have a 12% interest rate, and the amount payable to Note holders on 30 June 2009 that are registered on the record date is 3 cents per Note.

The interest will be paid to Note holders in the form of Resolute Mining fully paid ordinary shares. The shares will have an issue price of 92.5% of the arithmetic average of the daily volume weighted average price of Resolute shares for the 5 trading days prior to the relevant Interest Payment Date.

The record date to determine entitlements to the interest payment is 23 June 2009.

Those Note holders who have not provided their Tax File Number to the Company's share registry will have 46.5% of the interest payment withheld.

For and on behalf of the Board

**GREG FITZGERALD**  
Company Secretary

9 June 2009